

New Listings

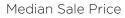


+3% Year-over-Year

Closed Sales



+17% Year-over-Year





+12% Year-over-Year

Total Sold Volume

+26% Year-over-Year

Average Price Per SqFt



+14% Year-over-Year

Average Days on Market



-27% Year-over-Year

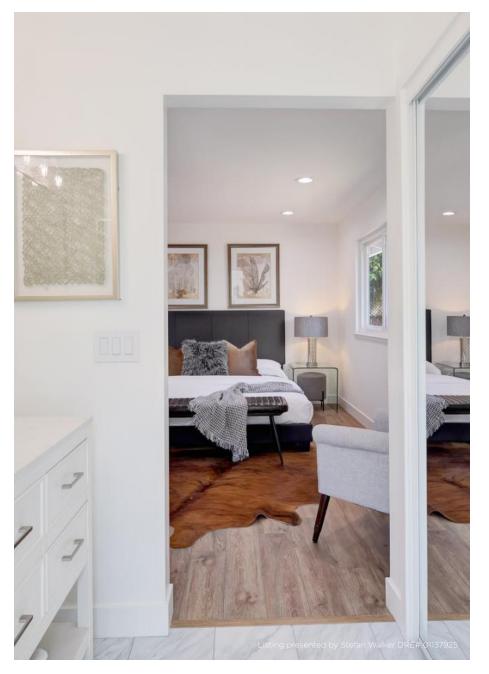




Overview

The 3rd quarter of 2021 saw a reversion with increased covid restrictions for most of the country, taking steps back from the prepandemic normalcy we were beginning to see earlier in Summer/late spring. Going along with this, supply chain issues and inflation have hindered the growth of the overall economy and clouded the once bright outlook for the future. It remains to be seen how the drags will affect the real estate market, but expectations for higher interest rates loom taller. On a brighter note, Q3 real estate performance remained historically high, only being outpaced by historic highwater mark of Q2 2021. Dollar volume, total listings, and historically high prices continued just as they had over the past year. The below data dives into this to provide a glimpse of overall performance.

The 3rd quarter of 2021 saw a slight decrease in overall sales volume compared to Q2 2021, but still above all quarters going back to the same time last year. New listings quarter over the quarter followed the same trajectory and are projected to fall again in Q4. Prices in all markets/submarkets were in-line with the previous quarter, and were overall the highest they've been in the past calendar year. Single Family Homes were down 2% over the previous quarter, but up an impressive 18% from Q3 2020. Looking at the same time frames, Townhomes and Condos were up 1% and 11%. The amount of time listings were on the market was down 27% from the previous year, and in line with the historic Q2 2021.



Parl Battiste

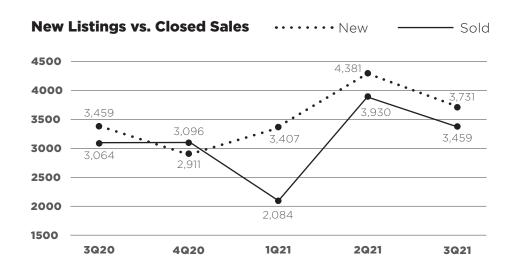
Carl Battiste | General Manager

The Q3 median sales price for single-family homes was down/in-line (-1%) over the previous quarter at \$1.625M. On-average, homes sold well over asking, selling 109% of the original asking price. Listings spent on-average 14 days on the market. New Listings and Closed Sales were down slightly from last quarter, but still up slightly from last year.

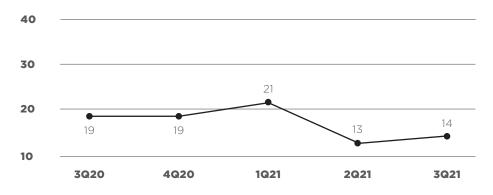
Median Sales Price

	0 - 1 B D	2 B D	3 B D	4 B D	5 + B D	ALL
3Q20	\$740,000	\$985,000	\$1,243,000	\$1,450,000	\$2,225,000	\$1,380,000
4Q20	\$695,250	\$1,000,000	\$1,260,000	\$1,475,000	\$1,999,495	\$1,380,000
1Q21	\$615,000	\$1,041,000	\$1,335,000	\$1,610,000	\$2,225,000	\$1,485,000
2Q21	\$825,000	\$1,120,000	\$1,470,000	\$1,821,790	\$2,500,000	\$1,660,000
3Q21	\$850,000	\$1,145,000	\$1,437,000	\$1,740,000	\$2,532,500	\$1,625,000





Average Days on Market



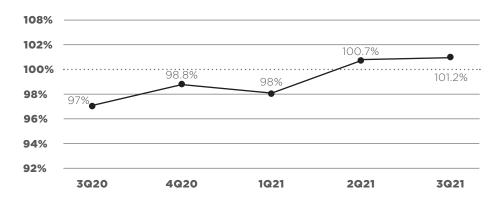
KW Bay Area Estates 4

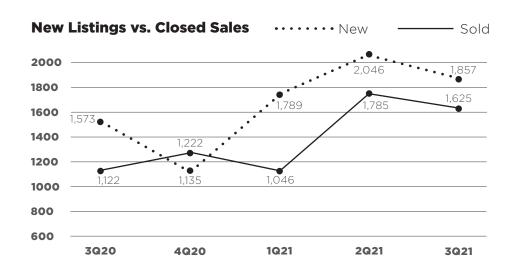
New listings were down 7% year over year and down 10% over the previous quarter. Townhomes and Condo's saw the highest median sales price over the past year, being 11% over Q3 2020. Overall dollar volume came in just below \$1.5B and was up 35% over the past year. On-average, homes sold for 101.2% of their original asking price, being the highest percentage in the past year.

Median Sales Price

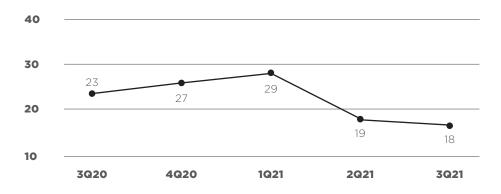
	0 - 1 B D	2 B D	3 B D	4 B D	5 + B D	ALL
3Q20	\$569,000	\$730,000	\$957,000	\$1,079,000	-	\$820,000
4Q20	\$520,000	\$730,000	\$1,030,000	\$1,145,000	\$1,775,000	\$820,000
1Q21	\$539,000	\$759,000	\$1,060,000	\$1,270,000	-	\$863,750
2Q21	\$580,000	\$772,980	\$1,135,000	\$1,200,000	-	\$905,000
3Q21	\$557,500	\$800,000	\$1,125,000	\$1,250,055	_	\$910,000

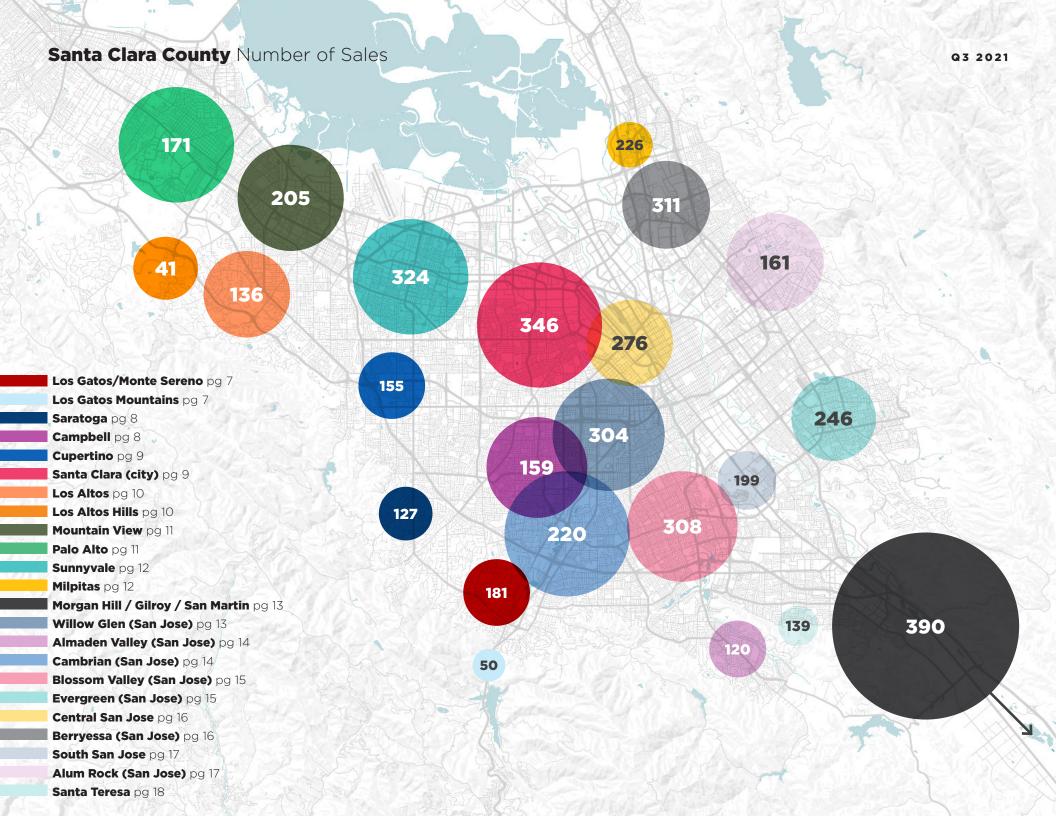






Average Days on Market





Los Gatos/ Monte Sereno			\$11,200,000 Highest sale price \$382,500 Lowest sale price \$42,2 Highest sale price				289 hest price/sqft	
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL	
Single Family Median Sales Price	Q3 2020	\$700,000	\$1,655,000	\$2,072,500	\$2,565,000	\$3,275,000	\$2,435,000	
Single Family Median Sales Price Q3		\$1,367,000	\$1,758,000	\$2,235,000	\$3,125,000	\$4,325,000	\$2,810,000	
% Price Change		95%	6%	8%	22%	32%	15%	
Townhome/Condo Median Sales Price	Q3 2020	\$587,500	\$640,000	\$1,360,000	\$1,260,000	_	\$1,316,500	
	Q3 2021	\$529,500	\$1,130,485	\$1,449,500	\$1,430,000	-	\$1,350,000	
% Price Change		-10%	77%	7%	13%	-	3%	



		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020 Q3 2021	\$700,000 -	\$885,000 \$1,050,500	\$1,260,000 \$1,350,000	\$1,349,500 \$1,925,000	\$2,200,000 \$2,277,500	\$1,242,500 \$1,430,000
% Price Change		-	-	-	-	-	15%
Townhome/Condo Median Sales Price	Q3 2020	-	-	-	-	-	-
Townnome/Condo Median Sales Price	Q3 2021	-	-	-	-	-	-
% Price Change		-	-	-	-	-	-

Saratoga			\$10,7 Hight	750,000 est sale price	\$680,000 Lowest sale price \$1,975 Highest price/sqft		
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020	-	-	\$2,255,000	\$2,865,000	\$3,300,000	\$2,937,500
	Q3 2021	-	\$2,142,500	\$2,450,000	\$3,560,000	\$4,500,000	\$3,420,000
% Price Change		-	-	9%	24%	36%	16%
Townhome/Condo Median Sales Price	Q3 2020	-	\$928,000	\$1,650,000	\$1,988,000	-	\$1,175,000
Townhome/Condo Median Sales Price	Q3 2021	\$720,000	\$890,000	\$1,370,000	-	-	\$1,160,000
% Price Change		-	-4%	-17%	-	-	-1%

Campbell



		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020 Q3 2021	-	\$1,170,000 \$1,435,000	\$1,425,000 \$1,544,000	\$1,594,000 \$1,830,000	\$2,600,000 \$2,035,000	\$1,485,000 \$1,690,000
% Price Change		-	23%	8%	15%	-22%	14%
Townhome/Condo Median Sales Price	Q3 2020 Q3 2021	\$465,000 \$522,000	\$757,500 \$841,250	\$1,005,000 \$1,250,000	\$1,550,000 -	-	\$825,000 \$942,500
% Price Change		12%	11%	24%	-	-	14%

Cupertino				00,000 est sale price	\$755,000 Lowest sale price \$2,728 Highest price		
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020	-	\$1,975,000	\$1,927,500	\$2,540,500	\$2,800,000	\$2,300,000
	Q3 2021	-	\$2,005,000	\$2,345,000	\$2,950,000	\$3,312,500	\$2,875,000
% Price Change		-	2%	22%	16%	18%	25%
Townhome/Condo Median Sales Price	Q3 2020	\$820,000	\$1,190,000	\$1,490,000	\$1,777,800	_	\$1,255,000
Townhome/Condo Median Sales Price	Q3 2021	\$846,000	\$1,190,000	\$1,700,000	\$1,751,500	-	\$1,335,000
% Price Change		3%	0%	14%	-1%	-	6%

Santa Clara (city)		IO,000 est sale price	\$387,500 \$1,965 Lowest sale price Highest pr		9 65 nest price/sqft		
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020 Q3 2021	-	\$1,125,000 \$1,240,000	\$1,400,000 \$1,550,000	\$1,568,000 \$1,770,000	\$1,702,500 \$1,841,500	\$1,465,000 \$1,629,000
% Price Change		-	10%	11%	13%	8%	11%
Townhome/Condo Median Sales Price	Q3 2020 Q3 2021	\$530,000 \$530,000	\$760,000 \$854,000	\$1,180,000 \$1,337,500	\$1,151,000 \$1,365,000	-	\$977,500 \$992,500
% Price Change		0%	12%	13%	19%	-	2%

Q3 2021

\$2,693

Q3 2021

Los Altos	\$11,1 High	nest price/sqft					
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020	\$2,150,000	\$3,051,875	\$2,910,000	\$3,320,000	\$4,650,000	\$3,330,000
	Q3 2021	\$2,300,000	\$3,061,500	\$3,825,000	\$4,200,000	\$4,600,000	\$4,190,000
% Price Change		7%	0%	31%	27%	-1%	26%
Townhome/Condo Median Sales Price	Q3 2020	\$820,000	\$1,540,000	\$1,907,500	-	-	\$1,805,000
Townhome/Condo Median Sales Price	Q3 2021	\$1,245,500	\$1,482,500	\$1,825,000	-	-	\$1,710,000
% Price Change		52%	-4%	-4%	-	-	-5%

\$11,150,000

Los	Altos	Hills
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\$893,000

		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020	-	-	\$3,725,000	\$4,005,000	\$5,762,500	\$4,300,000
Single Family Median Sales Price	Q3 2021	-	-	\$3,685,000	\$4,944,000	\$6,956,500	\$5,300,000
% Price Change		-	-	-1%	23%	21%	23%
Townhome/Condo Median Sales Price	Q3 2020	-	-	-	-	-	-
Townhome/Condo Median Sales Price	Q3 2021	-	-	-		-	-
% Price Change		-	-	-	-	-	-

Mountain View				51,000 est sale price	\$524,000 Lowest sale price \$2,306 Highest price/sq		
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020	\$986,000	\$1,925,000	\$1,990,000	\$2,698,000	\$2,715,000	\$2,200,000
	Q3 2021	-	\$1,704,000	\$2,180,000	\$2,822,500	\$3,620,000	\$2,600,000
% Price Change		-	-11%	10%	5%	33%	18%
Townhome/Condo Median Sales Price	Q3 2020	\$618,500	\$1,108,000	\$1,550,000	\$1,567,059	-	\$1,330,000
Townhome/Condo Median Sales Price	Q3 2021	\$600,000	\$1,080,000	\$1,577,500	\$1,660,000	-	\$1,320,000
% Price Change		-3%	-3%	2%	6%	-	-1%

Palo Alto			Highest sale price \$780,000 Lowest sale			price \$ \$3,264 Highest price/sqft	
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020	-	\$2,175,000	\$2,626,725	\$3,350,000	\$4,300,000	\$3,050,000
	Q3 2021	\$1,615,350	\$2,600,000	\$3,130,000	\$3,720,000	\$4,862,325	\$3,500,000
% Price Change		-	20%	19%	11%	13%	15%
Townhome/Condo Median Sales Price	Q3 2020	\$777,500	\$1,375,000	\$1,307,500	\$2,506,000	-	\$1,345,000
Townhome/Condo Median Sales Price	Q3 2021	\$790,000	\$1,390,000	\$1,800,000	\$2,200,000	_	\$1,560,000
% Price Change		2%	1%	38%	-12%	-	16%

\$16,500,000

\$780,000

\$3,264

Sunnyvale		\$3,650,000 Highest sale price		\$549,000 Lowest sale price \$1,964 Highest price/set			
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020	-	\$1,580,000	\$1,755,000	\$2,092,500	\$2,411,500	\$1,910,000
	Q3 2021	-	\$1,600,000	\$2,091,000	\$2,400,000	\$2,900,000	\$2,250,000
% Price Change		-	1%	19%	15%	20%	18%
Townhome/Condo Median Sales Price	Q3 2020	\$650,000	\$880,000	\$1,332,500	\$1,470,000	_	\$1,301,500
Townhome/Condo Median Sales Price	Q3 2021	\$610,000	\$960,000	\$1,450,000	\$1,631,500	-	\$1,200,000
% Price Change		-6%	9%	9%	11%	-	-8%

Milpitas				8,000 est sale price	\$398,000 Lowest sale	price \$ \$1,3 High	18 nest price/sqft
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020 Q3 2021	-	\$925,000 \$1,102,500	\$1,130,000 \$1,299,444	\$1,335,000 \$1,582,375	\$1,800,000 \$1,787,500	\$1,228,500 \$1,406,000
% Price Change		-	19%	15%	19%	-1%	14%
Townhome/Condo Median Sales Price	Q3 2020 Q3 2021	\$709,990 \$617,500	\$780,000 \$845,000	\$1,052,502 \$1,103,500	\$1,232,000 \$1,300,000	-	\$890,000 \$1,015,000
% Price Change		-13%	8%	5%	6%	-	14%

Morgan Hill / Gilroy / San Martin			\$5,485,000 Highest sale price		\$417,500 Lowest sale p	,500 \$1,563 est sale price Highest price/sqft	
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020 Q3 2021	\$730,000 \$565,000	\$649,500 \$784,950	\$789,394 \$990,000	\$1,003,963 \$1,260,000	\$1,282,500 \$1,550,000	\$965,000 \$1,185,000
% Price Change		-23%	21%	25%	26%	21%	23%
Townhome/Condo Median Sales Price	Q3 2020 Q3 2021	\$425,000 \$425,000	\$580,000 \$625,000	\$720,000 \$840,000	\$810,173 \$930,000	-	\$682,250 \$750,000
% Price Change		0%	8%	17%	15%	-	10%

Willow	Glen	(San J	Jose)
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h	\$1,425
D	Highest price/s

		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020 Q3 2021	-	\$1,200,000 \$1,300,000	\$1,455,000 \$1,650,000	\$1,615,000 \$1,989,944	\$2,115,000 \$2,650,000	\$1,505,000 \$1,770,000
% Price Change		-	8%	13%	23%	25%	18%
Townhome/Condo Median Sales Price	Q3 2020	-	\$815,000	\$965,000	-	-	\$905,000
	Q3 2021	\$505,000	\$695,000	\$1,067,500	\$1,310,000	_	\$899,000
% Price Change		-	-15%	11%	-	-	-1%

Almaden Valley (San Jose)			\$3,6 Highe	75,000 est sale price	\$900,000 Lowest sale	orice \$ \$1,1 Higl	92 hest price/sqft
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020	-	-	\$1,390,000	\$1,622,500	\$1,957,500	\$1,600,000
	Q3 2021	-	\$1,350,000	\$1,750,000	\$2,010,000	\$2,213,000	\$1,985,000
% Price Change		-	-	26%	24%	13%	24%
Townhome/Condo Median Sales Price	Q3 2020	-	\$888,000	\$1,056,000	\$990,000	-	\$1,025,000
Townnome/Condo Median Sales Price	Q3 2021	-	\$1,000,000	\$1,235,000	\$1,250,110	-	\$1,230,000
% Price Change		-	13%	17%	26%	-	20%

Cambrian (San Jose)			\$3,15 Highe	0,000 est sale price	\$380,000 Lowest sale	orice \$ \$1,5 High	54 lest price/sqft
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020 Q3 2021	-	\$1,024,000 \$1,404,875	\$1,250,000 \$1,451,000	\$1,400,000 \$1,650,000	\$1,650,000 \$2,410,000	\$1,337,500 \$1,535,000
% Price Change		-	37%	16%	18%	46%	15%

Townhome/Condo Median Sales Price	Q3 2020 Q3 2021	\$550,000 \$495,000	\$637,500 \$620,000	\$990,000 \$1,043,000	- \$1,165,000	-	\$755,000 \$685,000
% Price Change		-10%	-3%	5%	-	-	-9%

Q3 2021

Blossom Valley (San Jose)			\$1,94 High	40,000 est sale price	\$435,000 Lowest sale	orice \$ \$1,1 High	55 nest price/sqft
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020 Q3 2021	-	\$863,000 \$1,160,000	\$989,000 \$1,235,000	\$1,075,000 \$1,350,000	\$1,249,500 \$1,500,000	\$1,050,000 \$1,300,000
% Price Change		-	34%	25%	26%	20%	24%
Townhome/Condo Median Sales Price	Q3 2020 Q3 2021	\$460,000 \$500,000	\$565,000 \$600,000	\$767,500 \$812,500	\$739,000 \$825,000	-	\$600,000 \$649,999
% Price Change		9%	6%	6%	12%	-	8%

Evergreen (San Jose)	\$8,800,000	\$448,000	\$1,160
	Highest sale price	Lowest sale price	Highest price/sqft

		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020	-	\$1,045,000	\$1,055,000	\$1,317,500	\$1,850,000	\$1,295,000
	Q3 2021	-	\$1,125,000	\$1,165,000	\$1,665,430	\$2,700,000	\$1,630,000
% Price Change		-	8%	10%	26%	46%	26%
Townhome/Condo Median Sales Price	Q3 2020	-	\$612,500	\$925,000	\$630,000	-	\$687,500
	Q3 2021	\$450,000	\$725,000	\$942,500	\$1,680,000	-	\$767,700
% Price Change		-	18%	2%	167%	-	12%

Central San Jose (San Jose)			\$2,6 Highe	50,000 est sale price	\$425,000 Lowest sale p	price \$ \$1,5 High	23 nest price/sqft
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020 Q3 2021	\$792,500 \$545,000	\$850,000 \$1,000,000	\$1,117,000 \$1,185,000	\$1,400,000 \$1,592,500	\$1,650,000 \$1,670,000	\$1,038,000 \$1,169,000
% Price Change		-31%	18%	6%	14%	1%	13%
Townhome/Condo Median Sales Price	Q3 2020	\$570,000	\$749,000	\$900,000	\$958,000	-	\$717,500

Townhome/Condo Median Sales Price	Q3 2020 Q3 2021	\$570,000 \$585,000	\$749,000 \$751,000	\$900,000 \$970,000	\$958,000 \$1,115,000	-	\$717,500 \$738,000
% Price Change		3%	0%	8%	16%	-	3%

Berryessa (San Jose)				75,000 est sale price	\$395,000 Lowest sale	price \$ \$1,2 High	93 nest price/sqft
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020 Q3 2021	-	\$1,112,500 \$1,050,000	\$1,090,000 \$1,277,950	\$1,225,000 \$1,450,000	\$1,480,000 \$1,663,000	\$1,165,000 \$1,380,000
% Price Change		-	-6%	17%	18%	12%	18%
Townhome/Condo Median Sales Price	Q3 2020 Q3 2021	\$695,000 \$488,000	\$682,000 \$725,000	\$861,300 \$1,051,500	\$980,000 \$1,222,500		\$820,000 \$935,000
% Price Change		-30%	6%	22%	25%	-	14%

South San Jose (San Jose)			\$1,77 Highe	75,000 est sale price	\$385,000 Lowest sale	price \$ \$94 High	3 nest price/sqft
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020	-	\$800,000	\$847,500	\$910,000	\$1,200,000	\$867,000
	Q3 2021	-	\$952,500	\$980,000	\$1,175,000	\$1,150,000	\$1,055,000
% Price Change		-	19%	16%	29%	-4%	22%
Townhome/Condo Median Sales Price	Q3 2020	\$462,000	\$695,000	\$680,000	\$898,000	-	\$666,750

Townhome/Condo Median Sales Price	Q3 2020 Q3 2021	\$462,000 \$440,000	\$695,000 \$620,000	\$680,000 \$921,250	\$898,000 \$1,216,000	-	\$666,750 \$730,000
% Price Change		-5%	-11%	35%	35%	-	9%

Alum Rock (San Jose)
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		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020 Q3 2021	\$750,000 -	\$715,000 \$847,200	\$805,000 \$910,000	\$882,500 \$1,051,751	\$1,500,000 \$1,230,000	\$831,050 \$935,250
% Price Change		-	18%	13%	19%	-18%	13%
Townhome/Condo Median Sales Price	Q3 2020	\$402,500	\$569,975	\$650,000	\$784,000	-	\$618,250
	Q3 2021	\$400,000	\$505,000	\$750,000	\$787,500	-	\$550,000
% Price Change		-1%	-11%	15%	0%	-	-11%

Santa Teresa (San Jose)				5,000 est sale price	\$596,000 Lowest sale p	price \$ \$1,1 High	15 nest price/sqft
		0 - 1 B D	2 B D	3 B D	4 B D	5 B D +	ALL
Single Family Median Sales Price	Q3 2020 Q3 2021	-	\$839,000 \$1,050,000	\$920,000 \$1,150,000	\$1,057,500 \$1,325,000	\$1,230,750 \$1,375,000	\$1,000,000 \$1,275,000
% Price Change		-	25%	25%	25%	12%	28%
Townhome/Condo Median Sales Price	Q3 2020 Q3 2021	- \$596,000	\$697,500 \$725,000	\$741,500 \$965,000	\$935,000 \$1,100,000	-	\$725,000 \$945,000

4%

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30%

18%

% Price Change

30%

Team of Success & Excellence

Being an independently owned and operated franchise of Keller Williams, KW Bay Area Estates has the position as the Bay Area's foremost luxury real estate services firm with the execution of best-in-class customer service. KWBAE's unparalleled team consists of more than 250 associates and professionals strategically located in Los Gatos and Saratoga. Under the same ownership, sister offices include KW Coastal Estates and KW South Bay Commercial.

With uncompromising principles, KW Bay Area Estates has established a new standard of excellence within the industry. The company's growth has been strategic and exciting. Since its inception, the team has successfully represented more than 5,000 transactions, totaling more than \$8 billion in total sales.

Dedicated to upholding unparalleled standards for integrity and client care, they strive to create a culture where agents thrive while developing their own businesses to their maximum potential. KW Bay Area Estates has given their agents over \$2 million in profit share.



Listing presented by Sam Fotopoulos DRE# 01237786



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